





If your spouse has a college degree, or degrees, state what those degrees are: \_\_\_\_\_  
\_\_\_\_\_

**YOUR MARRIAGE**

Date of your marriage: \_\_\_\_\_

If separated from your spouse, the date of your separation: \_\_\_\_\_

City, county, and state in which you were married: \_\_\_\_\_

Wife's maiden name: \_\_\_\_\_

If you were previously married, how many times? \_\_\_\_\_

As to each previous marriage of yours, state whether the marriage was ended by: (check one)

\_\_\_\_\_ Death

\_\_\_\_\_ Divorce

If your spouse was previously married, how many times? \_\_\_\_\_

As to each previous marriage of your spouse, state whether the marriage was ended by: (check one)

\_\_\_\_\_ Death

\_\_\_\_\_ Divorce

If *you* have children by a previous marriage who are minors (under age eighteen), state:

Whether in your custody \_\_\_\_\_ or your spouse's \_\_\_\_\_

What the support provisions are in judgment of divorce: \_\_\_\_\_  
\_\_\_\_\_

If *your spouse* has children by a previous marriage who are minors (under age eighteen), state:

Whether in your custody \_\_\_\_\_ or spouse's \_\_\_\_\_

What the support provisions are in judgment of divorce: \_\_\_\_\_  
\_\_\_\_\_

If you or your spouse previously filed for divorce against the other, state:

When (year): \_\_\_\_\_

What county: \_\_\_\_\_

Who was your lawyer? \_\_\_\_\_

Who was your spouse's lawyer? \_\_\_\_\_

If you have previously consulted with a lawyer about marital problems regarding this marriage, state the name of the lawyer and approximate date of the consultation: \_\_\_\_\_  
\_\_\_\_\_

If you and your spouse, or one of you, received either psychological or marital counseling, state:

Name and address of counselor: \_\_\_\_\_  
\_\_\_\_\_

Who was involved in the counseling (check one): \_\_\_\_\_ Husband

\_\_\_\_\_ Wife

\_\_\_\_\_ Both husband and wife

State the approximate time period (weeks or months) in which there was counseling, and approximately how many counseling sessions there were: \_\_\_\_\_  
\_\_\_\_\_

Check any of the following that describe your marital problems:

- Incompatibility
- Lack of communication
- Lack of interest in the marriage
- Disagreements regarding your children
- Infidelity
- Drinking problems
- Physical abuse
- Mental abuse
- Lack of common interests
- Frequent and ongoing arguments
- Late hours or absence from residence

Place an asterisk (\*) by the marital problem that you consider the most significant.

Other marital problems (please describe): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CHILDREN**

As to each child born to you and your spouse, state the following:

Name	Age	Birth Date
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

The children are now in the custody of (check one):

- Both husband and wife
- Husband
- Wife

Describe any unusual health or psychological problems of any child:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MONEY ON DEPOSIT**

As to any monies on deposit in any financial institution, state the following (if there is more than one such account, please described on the reverse side of this page):

Checking:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Savings:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Accounts in husband's name alone:

Checking:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Savings:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Accounts in wife's name alone:

Checking:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Savings:

Name of Institution: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

As to any certificates of deposit or other money deposits:

Joint:

Name of Institution: \_\_\_\_\_

Name of fund: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Husband's:

Name of Institution: \_\_\_\_\_

Name of fund: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

Wife's:

Name of Institution: \_\_\_\_\_

Name of fund: \_\_\_\_\_

Approximate current balance: \_\_\_\_\_

**REAL ESTATE**

**Residence**

As to all real estate, state:

Jointly between you and your spouse: \_\_\_\_\_

If in one name only, state if it is you or your spouse: \_\_\_\_\_

Purchase date: \_\_\_\_\_

Purchase price: \_\_\_\_\_

Your estimate or current value: \_\_\_\_\_

Balance of mortgage: \_\_\_\_\_

Interest rate: \_\_\_\_\_

Mortgagee (name of bank or savings and loan): \_\_\_\_\_

Amount of taxes and insurance, or state if included in the monthly payments: \_\_\_\_\_

Approximate balance of any second mortgage: \_\_\_\_\_

**Other Real Estate**

If title to real estate is held in trust, state:

Name of bank or other institution holding title in trust: \_\_\_\_\_

Location of property (county and state): \_\_\_\_\_

As to all real estate, whether title is held in trust or not, state beneficial interest in the trust owned:

Jointly between you and your spouse: \_\_\_\_\_

If in one name only, state if it is you or your spouse: \_\_\_\_\_

Purchase date: \_\_\_\_\_

Purchase price: \_\_\_\_\_

Balance of mortgage: \_\_\_\_\_

Interest rate: \_\_\_\_\_

Mortgagee (name of bank or savings and loan): \_\_\_\_\_

Amount of taxes and insurance, or state if included in the monthly payments: \_\_\_\_\_

Approximate balance of any second mortgage: \_\_\_\_\_

**Other Real Estate**

If in trust, state:

Name of bank or other institution holding title in trust: \_\_\_\_\_

Location of property (county and state): \_\_\_\_\_

As to all real estate, whether title is held in trust or not, state beneficial interest in the trust owned:

Jointly between you and your spouse: \_\_\_\_\_

If in one name only, state if it is you or your spouse: \_\_\_\_\_

Purchase date: \_\_\_\_\_

Purchase price: \_\_\_\_\_

Balance of mortgage: \_\_\_\_\_

Interest rate: \_\_\_\_\_

Mortgagee (name of bank or savings and loan): \_\_\_\_\_

Amount of taxes and insurance, or state if included in the monthly payments: \_\_\_\_\_

\_\_\_\_\_

Approximate balance of any second mortgage: \_\_\_\_\_

**Other Real Estate**

If in trust, state:

Name of bank or other institution holding title in trust: \_\_\_\_\_

Location of property (county and state): \_\_\_\_\_

As to all real estate, whether title is held in trust or not, state beneficial interest in the trust owned:

Jointly between you and your spouse: \_\_\_\_\_

If in one name only, state if it is you or your spouse: \_\_\_\_\_

Purchase date: \_\_\_\_\_

Purchase price: \_\_\_\_\_

Balance of mortgage: \_\_\_\_\_

Interest rate: \_\_\_\_\_

Mortgagee (name of bank or savings and loan): \_\_\_\_\_

Amount of taxes and insurance, or state if included in the monthly payments: \_\_\_\_\_

\_\_\_\_\_

Approximate balance of any second mortgage: \_\_\_\_\_

**AUTOMOBILES**

Driven by wife:  
Year: \_\_\_\_\_ Make: \_\_\_\_\_  
Balance owed: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
To: \_\_\_\_\_  
Approximate date acquired: \_\_\_\_\_

Driven by husband:  
Year: \_\_\_\_\_ Make: \_\_\_\_\_  
Balance owed: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
To: \_\_\_\_\_  
Approximate date acquired: \_\_\_\_\_

Other:  
By whom usually used:  
Year: \_\_\_\_\_ Make: \_\_\_\_\_  
Balance owed: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
To: \_\_\_\_\_  
Approximate date acquired: \_\_\_\_\_

Other:  
By whom usually used:  
Year: \_\_\_\_\_ Make: \_\_\_\_\_  
Balance owed: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
To: \_\_\_\_\_  
Approximate date acquired: \_\_\_\_\_

**STOCKS AND BONDS**

If you own any stocks or bonds, attach a paper on which you state the following:

Name of corporation: \_\_\_\_\_  
Number of shares: \_\_\_\_\_  
Approximate value of each share, or total value of all shares: \_\_\_\_\_

**OTHER ASSETS OVER \$500**

If either you or your spouse has any assets that were acquired during the marriage, but not by gift or inheritance, and excluding household goods, which have a value of \$500, describe each assets (e.g., boat) and state the approximate value of each asset:

**GIFTS, INHERITANCE, AND PROPERTY OWNED BY EITHER SPOUSE BEFORE THE MARRIAGE**

Do you now own an asset with a value of more than \$500 which you owned before the marriage and which has not been placed in joint ownership between you and your spouse? \_\_\_\_\_ If so, describe that asset and state its approximate value: \_\_\_\_\_



Does your spouse now own an asset with a value of more than \$500 which your spouse owned before the marriage and which has not been placed in joint ownership between you and your spouse? \_\_\_\_\_ If so, describe that asset and state its approximate value: \_\_\_\_\_

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Have you inherited any asset valued at more than \$500 which asset has not been placed in ownership with your spouse? \_\_\_\_\_ If so, described that asset and give its approximate value: \_\_\_\_\_

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Has your spouse inherited any asset valued at more than \$500 which asset has not been placed in ownership with you? \_\_\_\_\_ If so, described that asset and give its approximate value: \_\_\_\_\_

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Have you acquired any asset valued at more than \$500 by gift from anyone? \_\_\_\_\_ If yes, has it been placed in ownership with your spouse? \_\_\_\_\_ Describe that asset, and give its approximate value: \_\_\_\_\_

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Has your spouse acquired any asset valued at more than \$500 by gift from anyone? \_\_\_\_\_ If yes, has it been placed in ownership with you? \_\_\_\_\_ Describe that asset, and give its approximate value: \_\_\_\_\_

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### **PENSION PLANS**

If you have a pension plan or other deferred-income plan, such as employee stock option plan, profit-sharing plan, etc., whether vested or not, state the name of the employer providing the plan and how long you have been or were employed by that employer: \_\_\_\_\_

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If your spouse has a pension plan or other deferred-income plan, such as employee stock option plan, profit-sharing plan, etc., whether vested or not, state the name of the employer providing the plan and how long your spouse has been or was employed by that employer: \_\_\_\_\_

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### **HEALTH INSURANCE**

Do you have a policy of health insurance? \_\_\_\_\_ If so, indicate below:

Through employment: \_\_\_\_\_

Private plan: \_\_\_\_\_

Does your spouse have a policy of health insurance? \_\_\_\_\_ If so, indicate below:  
Through employment: \_\_\_\_\_  
Private plan: \_\_\_\_\_

**LIFE INSURANCE**

Do you have a policy of life insurance? \_\_\_\_\_ If so, indicate below:  
Through employment: \_\_\_\_\_  
Private plan: \_\_\_\_\_  
Amount of death benefit: \$ \_\_\_\_\_

Does your spouse have a policy of life insurance? \_\_\_\_\_ If so, indicate below: \_\_\_\_\_  
Through employment: \_\_\_\_\_  
Private plan: \_\_\_\_\_  
Amount of death benefit: \$ \_\_\_\_\_

**DEBTS**

As to each debt owed by either you or your spouse, state:  
Name of creditor: \_\_\_\_\_  
Approximate balance: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
Describe item purchased, or the reason the debt was incurred: \_\_\_\_\_  
\_\_\_\_\_

As to each debt owed by either you or your spouse, state:  
Name of creditor: \_\_\_\_\_  
Approximate balance: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
Describe item purchased, or the reason the debt was incurred: \_\_\_\_\_  
\_\_\_\_\_

As to each debt owed by either you or your spouse, state:  
Name of creditor: \_\_\_\_\_  
Approximate balance: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
Describe item purchased, or the reason the debt was incurred: \_\_\_\_\_  
\_\_\_\_\_

As to each debt owed by either you or your spouse, state:

Name of creditor: \_\_\_\_\_  
Approximate balance: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
Describe item purchased, or the reason the debt was incurred: \_\_\_\_\_  
\_\_\_\_\_

As to each debt owed by either you or your spouse, state:

Name of creditor: \_\_\_\_\_  
Approximate balance: \_\_\_\_\_  
Monthly payments: \_\_\_\_\_  
Describe item purchased, or the reason the debt was incurred: \_\_\_\_\_  
\_\_\_\_\_

As to other debts, describe in the same manner as above: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**AGREEMENTS OF YOU AND YOUR SPOUSE**

If you and your spouse have made any agreements regarding custody of the children, visitation, financial matters, or disposition of property upon a divorce, state what those agreements are: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If there is other information you believe your lawyer should know, please state: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**REFERRAL**

We wish to know how you came in contact with this firm:

- \_\_\_\_\_ Referral by another lawyer:  
\_\_\_\_\_ Name: \_\_\_\_\_  
\_\_\_\_\_ City: \_\_\_\_\_
  
- \_\_\_\_\_ General reputation of firm (several sources): \_\_\_\_\_  
\_\_\_\_\_
  
- \_\_\_\_\_ Referral by former client:  
\_\_\_\_\_ Name: \_\_\_\_\_
  
- \_\_\_\_\_ Yellow pages
  
- \_\_\_\_\_ Learning of firm, or member of firm, through newspaper, television, or radio: \_\_\_\_\_  
\_\_\_\_\_
  
- \_\_\_\_\_ Other (please describe): \_\_\_\_\_  
\_\_\_\_\_